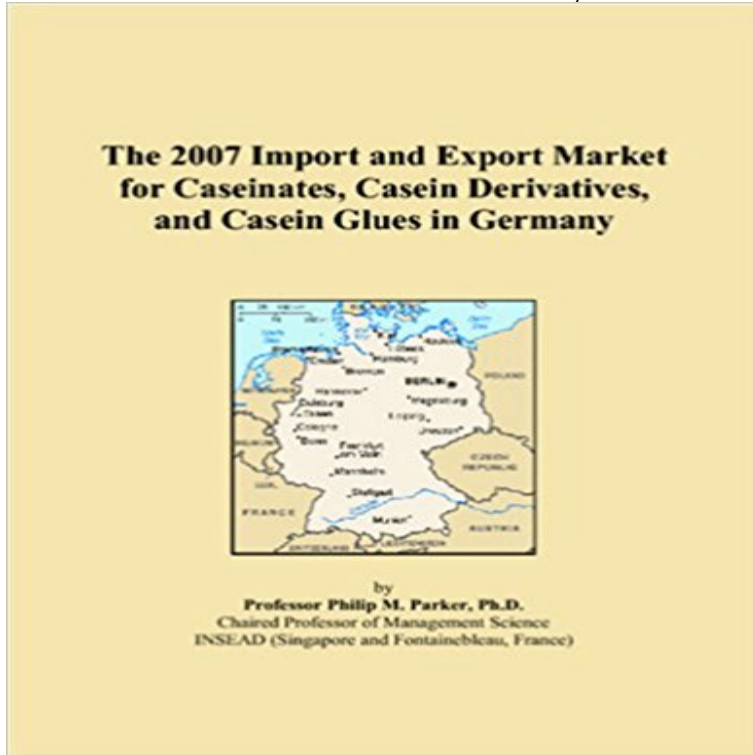


The 2007 Import and Export Market for Caseinates, Casein Derivatives, and Casein Glues in Germany



On the demand side, exporters and strategic planners focusing on caseinates, casein derivatives, and casein glues in Germany face a number of questions. Which countries are supplying caseinates, casein derivatives, and casein glues to Germany? How important is Germany compared to others in terms of the entire global and regional market? How much do the imports of caseinates, casein derivatives, and casein glues vary from one country of origin to another in Germany? On the supply side, Germany also exports caseinates, casein derivatives, and casein glues. Which countries receive the most exports from Germany? How are these exports concentrated across buyers? What is the value of these exports and which countries are the largest buyers? This report was created for strategic planners, international marketing executives and import/export managers who are concerned with the market for caseinates, casein derivatives, and casein glues in Germany. With the globalization of this market, managers can no longer be contented with a local view. Nor can managers be contented with out-of-date statistics which appear several years after the fact. I have developed a methodology, based on macroeconomic and trade models, to estimate the market for caseinates, casein derivatives, and casein glues for those countries serving Germany via exports, or supplying from Germany via imports. It does so for the current year based on a variety of key historical indicators and econometric models. In what follows, Chapter 2 begins by summarizing where Germany fits into the world market for imported and exported caseinates, casein derivatives, and casein glues. The total level of imports and exports on a worldwide basis, and those for Germany in particular, is estimated using a model which aggregates across over 150 key country markets and projects these to the

current year. From there, each country represents a percent of the world market. This market is served from a number of competitive countries of origin. Based on both demand- and supply-side dynamics, market shares by country of origin are then calculated across each country market destination. These shares lead to a volume of import and export values for each country and are aggregated to regional and world totals. In doing so, we are able to obtain maximum likelihood estimates of both the value of each market and the share that Germany is likely to receive this year. From these figures, rankings are calculated to allow managers to prioritize Germany compared to other major country markets. In this way, all the figures provided in this report are forecasts that can be combined with internal information sources for strategic planning purposes.

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TABLE 42. **The 2007 Import and Export Market for Casein in Ireland** As a consequence of the structure and size of the Australian market for chemicals, and freight costs 20 2007 2008 2009 2010. \$U. SD Millions. Imports. Exports Germany. 252,154. 9.91%. 3. China. 208,967. 8.21%. 4. France. 141,760 .. 3501 Casein, caseinates and other casein derivatives casein glues:. **chemicals and plastics industries australian and global key data** May 17, 1999 Council Regulation (EC) No 1152/2007 of 26 September 2007. L 258. 3. 4.10.2007 . a system of import and export licences for certain products, .. the market prices for casein and caseinates on the Community and .. Germany. 72,0 . Casein, caseinates and other casein derivatives casein glues. **Conditions of Competition for Milk Protein Products in the U.S. Market** <http://services/imports-exports/eu-dairy-exports>. 3501 Casein, caseinates and other casein derivatives casein glues. 3502. 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